

Construction of Habibabad Flyover on BOT basis:

The Project envisaged construction of 1 km long Habibabad Flyover on BOT basis at a cost of US\$ 8 million. Private party was required to finance construction of the Bridge from its own resources, operate it for a defined concession period and transfer the Project back to NHA at no cost at the end of concession period. The Project's concession period is 10 years (including an year for construction and financial close) and NHA expects to earn equivalent to US\$ 65 million over the concession period. The Project was awarded in April 2014 and currently it is in operations phase.

Project Essential Details

| Project name | Implementing agency | Project scope | Project cost | Project cost financing mix | Project time-line | Project status | Expected Financial benefit to Gov. |
|---|---------------------|---|--------------------|--|---|--------------------------------------|--|
| Construction of Habibabad Flyover on BOT basis | NHA | Construction of 1 km long flyover over railway crossing at Habibabad on BOT basis | PKR 831 million | PKR 582 million from debt, and PKR 249 million | Construction period 1 year (including 6 months financial close period) Operations period 8 years (including 5 years debt repayment period) | In operations phase since 2014 | NHA revenue share PKR 5.51 billion Cost for toll plaza and land PKR 100 million and PKR 109 million respectively |